WILD FELICE & PARTNERS, P.A.



Protecting What You Value Most Through Estate Planning and Asset Protection

Providing Solutions That Secure and Enhance Your Wealth and Your Legacy

Everyone understands the benefits of having insurance to protect your assets from unanticipated events. Hazard and casualty insurance is necessary to provide protection from the risks of fire, floods and wind damage. Liability insurance is necessary to provide protection from the risks of auto accidents and personal injury. But what can you do to protect your assets from claims in excess of your insurance or from risks of lawsuits or from unexpected business liabilities or from an overabundance of tax consequences? Fortunately having an asset protection plan in place can help insulate you from these potentially significant risks.

We believe in providing you with effective solutions so that you can have confidence that your assets and your legacy are protected. An effective asset protection plan needs to be in place before a lawsuit or claim is made against you, and well in advance of your retirement or death, so it is important to take the step toward greater protection today. Wild Felice & Partners is a full-service, Fort Lauderdale, Florida based law firm with a specialty in asset protection. We utilize a combination of estate planning, real estate law, corporate formation, family law, and asset structuring to assure that our clients are protected from potential litigation, creditors, and any other threats that may be looming. A properly designed asset protection plan can accomplish many of your most important objectives:

- · Protection of family savings and investments from lawsuits and claims.
- · Protection against inadequate or unavailable insurance coverage.
- Insulation of rental properties reducing your exposure to potential lawsuits.
 Protection of business assets and accounts receivable from potential claims.
- Protection of business assets and accounts receivable from potential claim
 Elimination of probate.
- · Reduction of estate taxes.



IT'S AUTUMN AND TIME TO "FALL" BACK INTO ESTATE PLANNING EDITION

Did you begin this year planting your seeds of success? It is time to harvest the fruits of your labor and learn how to protect your assets. In this issue, we will discuss:

- Rosh Hashanah &Yom Kippur: For those not praying to get written into the Book of Life, don't worry, we'll handle your probate.
- Estate Planning for football season
- Congratulations to our firm's newest associate

Every American should have an estate plan in place but the need for comprehensive estate planning is even greater when you have children.



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September 2012

NOT PRAYING ON ROSH HASHANAH AND YOM KIPPUR?

If you're not praying to get written into the Book of Life, there is no need to worry. We will handle all your probate matters. Every single item that you own or that is registered under your name is going to be subject to the probate process before any one of your designated beneficiaries will be allowed to receive anything.

We will file all necessary petitions; make all necessary notifications to the public at large, creditors, and heirs. We will make sure all your property is correctly inventoried, identified, and arrange for all necessary appraisals of property. We account for any and all estate taxes as well as ensure all debts are paid. Finally, we will make sure your estate is correctly distributed according to your wishes.

However, probate can be time-consuming and costly. You can expect to pay accounting fees, legal fees, court costs, personal representative costs, and assorted appraisal fees. You can expect your costs to wind up in the five to ten percent range of the value of the estate. Also, if you owned property in more than one particular state, the entire process may have to be repeated through ancillary administration. The entire process can take months or even years!

For those of you that would prefer to have a more positive fate for the coming year inscribed into the Book of Life, we can establish a revocable or irrevocable trust especially for you.



Michael D. Wild is a Florida attorney specializing in the areas of estate planning and asset protection. For more information on successful Florida estate planning and asset protection techniques, please contact the South Florida law firm of Wild Felice & Partners, P.A. at 954-944-2855 or via email at info@wfplaw.com to schedule your free consultation. Protecting what you value most.

Did you know?



It's football season, which means there could surely be a surge in divorce rates. Perhaps football fever might not be the cause of it but it's a sure bet at least some strongly contemplating people are There are many issues to divorce. consider from an estate planning standpoint and updating the estate plan of both parties is critical. It cannot be stressed enough how important it is to consult your South Florida estate planning attorney as soon as possible when a major event in life occurs such as divorce. That is, of course, unless you'd just rather have all your stuff go to your ex-spouse.

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ESTATE PLANNING FOR FOOTBALL SEASON

It's finally football season and all NFL fans are glued to their television sets to get their game-day coverage. Some spectators, wary of mile long waiting lists, have even gone so far as to use estate planning techniques to keep season tickets of their favorite football team in the family. Clearly there is some strong sentimental attachment to football and a need to protect those valuable tickets.

However, season tickets shouldn't be the reason to call an estate planning lawyer. But if you really want to provide for your loved ones after you die, you must create an estate plan. Our South Florida firm employs a variety of estate planning tools such as Trusts, Wills, Powers of Attorney, Health Care Surrogates and Funding Techniques. We specialize in Business Succession Planning as well as Asset Protection. There are gifting strategies you can take advantage of to reduce your estate tax. There are tax implications to be wary of. There are creditor claims to be wary of. There are probate issues to consider.

As you can see, there is a multitude of reasons to see your South Florida estate planning attorney. Kick off football season by tackling your estate plan like a pro and score an estate planning touchdown with a solid plan in place.



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EXCITING NEWS:

Our firm is proud to welcome Fernando Orrego as the newest associate. We congratulate Fernando, a recent graduate of Nova Southeastern, Shepard Broad Law Center, for recently passing the July 2012 Florida Bar. Fernando earned his BBA at Pace University with a concentration in International Management. He worked in the banking industry for six years where he handled assets for high net worth individuals. Fernando has also successfully completed the Florida Supreme Court Approved Arbitrator Training as well as the Advanced Arbitration Training Program. He is also fluent in Spanish.

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